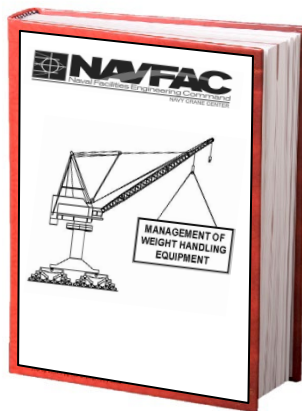




# Navy Crane Center



## NAVFAC P-307 Training

**RIGGING GEAR INSPECTION  
WEB BASED TRAINING  
STUDENT GUIDE  
NCC-RGI-05**

Naval Facilities Engineering Command  
Navy Crane Center  
Norfolk Naval Shipyard, Bldg. 491  
Portsmouth, VA 23709-5000  
Comm. Phone: 757.967.3803, DSN: 387  
Fax: 757.967.3808  
<https://ncc.navfac.navy.mil/>



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## **INTRODUCTION**

### Welcome

Welcome to the Rigging Gear Inspection Module.

### Introduction

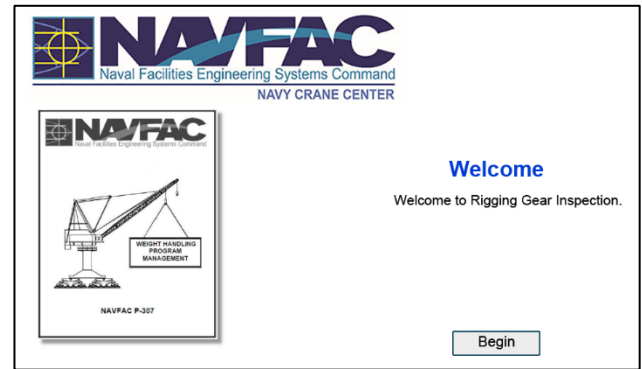
Rigging Gear Inspection is designed to acquaint personnel (riggers) with Navy requirements for inspecting and testing rigging gear and provides a knowledge base on which to build upon with on-the-job experience. Topics covered include rigging gear inspection, testing and marking requirements, and crane and rigging accidents.

### Course Learning Objectives

Upon successful completion of this course, you will be able to identify rigging gear marking and record requirements, understand test and inspection requirements, and identify crane and rigging accidents and reporting requirements.

### References

A copy of the NAVFAC P-307 and Student Guides are available on the Navy Crane Center website:  
<https://ncc.navfac.navy.mil/Popular-Links>



### Introduction

Rigging Gear Inspection is designed to acquaint personnel (riggers) with Navy requirements for inspecting and testing rigging gear and provides a knowledge base on which to build upon with on the job experience.

Topics covered include:

- Rigging Gear Inspection, Testing, and Marking Requirements
- Crane and Rigging Accidents

### Course Learning Objectives

Upon successful completion of this course, you will be able to:

- Identify rigging gear marking and record requirements
- Understand test and inspection requirements
- Identify crane and rigging accidents and reporting requirements

### References

Click on your choice from the reference links below:

[NAVFAC P-307](#)

[View or Print Student Guides](#)

## Getting the Most Out of this Course

To get the most out of this training, pay close attention to the narrations and information provided on each screen. There may be information in the narration that is not shown on the screen, and vice versa, there may be information on the screen that is not contained in the narration. Replay narrations and screen content as often as needed by clicking on the topic title or the tab title, as applicable. Complete all knowledge checks to help reinforce your understanding of the material covered.

### Getting the Most Out of this Course

To get the most out of this online course, you should:

- ☐ Pay attention to narrations and screens (narration and screen information may differ)
- ☐ Replay as needed
- ☐ Complete knowledge checks and learning activities

The learning activities will help reinforce your learning and prepare you for the final assessment.

## Navigating The Course

As you navigate through this course, you will find several helpful tools and features that will facilitate your learning. This interactivity enables you to easily navigate and access various training aids and tools using the following buttons: The navigation buttons (top right) look like arrow heads and allow you to move forward to the next screen or back to the previous screen by clicking on the arrowhead pointing to the right or left, respectively. The 'pause' and 'continue' buttons (top right) allow you to pause and continue (or start) the course or module. The 'exit' button (top right) closes the module and returns you to the main module menu. The 'view and hide narration' links (lower right on the content screen) allow you to view and/or hide a text version of the audible narration.

### Navigating the Course

Interactive navigation features help to:

- facilitate your learning
- access various learning tools

Buttons include:

- the **navigation buttons** which allow you to move to the next or previous screen
- the **pause and continue** buttons which stop and start the course
- the **exit** button which closes the module
- the **view narration** link which allows you to view a text version of the audible narration

## Knowledge Checks

These courses use various types of questions to help you retain the material presented. As you proceed through each topic, you will be asked questions in the form of knowledge checks. The knowledge checks will help you prepare for the final exam. Question types include: Fill in the Blank, Drag and Drop, Multiple Choice - Single Answer, Multiple Choice - Multiple Answer, and True/False.

### Knowledge Checks

- Most topics contain **Knowledge Checks**
- Knowledge checks will help you prepare for the final exam
- The questions asked during the presentation and on the exam will be in the form of:
  - Fill in the Blank
  - Drag and Drop
  - Multiple Choice - Single Answer
  - Multiple Choice - Multiple Answer
  - True/False

## Exam Directions

When taking exams, keep the following in mind. Some questions require multiple answers and have check boxes next to the choices. Single answer questions have circles next to the choices. You can go back and review any content prior to taking the final exam. You can review and change your answers any time before you select the “Score Exam” button. A score of 80% or higher is required to pass.

### Exam Directions

Read each question carefully and select the best answer or answers.

- multiple answers - square check boxes
- single answer - round check circles
- review any topic or module prior to taking a final exam
- Final exam answers may be changed any time prior to selecting the “Score Exam” button.
- A score of 80% or higher is required to pass the final exam.

## Feedback

Upon completion of the training, or at any time during the training, please feel free to provide feedback to Navy Crane Center on how to improve or better deliver this presentation. Include suggestions such as: Current WHE accidents, near misses, and trends (with narratives and pictures); Content changes, additions, and deletions; Other topics; Clarifications, corrections, and delivery methodologies. Contact information is provided on the screen and in the student guide. You can come back to this screen at any time prior to passing the final exam. After passing the final exam, the course will roll up, your information will go to “My Transcripts,” and the course content will no longer be available. However, you may still refer to the student guide for contact information, or you can go to the Navy Crane Center’s training web page and provide feedback via the links found there.

### Feedback

Please provide feedback to the presenter and/or Navy Crane Center on how to improve or better deliver this presentation. Include suggestions such as:

- Current WHE accidents, near misses, trends (with narratives and pictures)
- Content change suggestions (i.e., additions, deletions, modifications)
- Other topics
- Clarifications, corrections
- Delivery methodologies

Navy Crane Center  
Norfolk Naval Shipyard, Bldg. 491  
Portsmouth, VA 23709-5000

757-967-3803, DSN 387 (general)  
757-967-3833 (training)  
757-967-3808/3799 (fax)

[nfsh\\_ncc\\_training@navy.mil](mailto:nfsh_ncc_training@navy.mil) (email)

## Ready to Begin

You are now ready to begin your training. Navigate back to the main module menu, select the next module, and begin your training. Good luck.

### Completion

**You have completed the Rigging Gear Inspection Introduction.**

You are now ready to begin your training.

Click on the exit button to return to the main module menu, then select and highlight a module title by clicking on it; finally click where indicated to launch the lesson.

## **RIGGING GEAR TEST, INSPECTION, AND MARKING REQUIREMENTS**

### Welcome

Welcome to the Rigging Gear Test, Inspection, and Marking Requirements module.

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### Learning Objectives

Upon successful completion of this module, you will be able to explain the primary goal of the test and inspection program, identify the section of NAVFAC P-307 that addresses rigging gear requirements, list the required equipment markings, identify what records must be kept, and identify the equipment covered in Section 14.

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### NAVFAC P-307 Section 14

Let's look at the section of NAVFAC P-307 that deals with rigging, Section 14. Section 14 provides selection, maintenance, inspection, test, and use requirements for rigging gear and miscellaneous lifting equipment. These requirements help ensure the rigging gear you use is safe. When followed, these requirements help ensure optimum service life of the gear.

These requirements apply to covered equipment used, with or without cranes, in weight handling operations and to covered equipment used with multi-purpose machines, Material Handling Equipment or "MHE" (for example forklifts), and equipment covered by NAVFAC P-300.



### Learning Objectives

Upon successful completion of this module, you will be able to:

- Explain the primary goal of the P-307 test and inspection program
- Identify the section of NAVFAC P-307 that addresses rigging gear requirements
- List required equipment markings
- Identify what records must be kept
- Identify equipment covered in NAVFAC P-307 Section 14

### NAVFAC P-307 Section 14

- Section 14 provides selection, maintenance, inspection, test, and use requirements for rigging gear and miscellaneous lifting equipment.
- These requirements apply to covered equipment used, with or without cranes, in weight handling operations.
- They also apply to covered equipment used with multi-purpose machines, MHE and equipment covered by NAVFAC P-300.
- These requirements also apply to contractor-owned rigging equipment used with Navy and BOS contractor-owned WHE, multi-purpose machines, MHE, and equipment covered by NAVFAC P-300 used in weight handling operations.

These requirements also apply to contractor-owned rigging equipment used with Navy and BOS contractor-owned Weight Handling Equipment, multipurpose machines, Material Handling Equipment, and equipment covered by NAVFAC P-300 used in weight handling operations. Except for BOS contracts, these requirements do not apply to contractor-owned equipment used with contractor-owned cranes, multipurpose machines, Material Handling Equipment, backhoes, excavators, and front-end loaders.

### The Test and Inspection Program

NAVFAC P-307 requires each activity to establish a program for applicable equipment, including a documented initial inspection and load test followed by pre-use and documented periodic inspections (and periodic tests as noted). Unsatisfactory equipment and gear shall be removed from service and disposed of or repaired. Equipment shall be stored before and after use in such a way and location to prevent damage and not be a hazard to employees.

Occasionally, equipment and gear are unsatisfactory as a result of a crane or rigging accident. The activity shall determine if damage was due to a crane or rigging accident, and if so, ensure the accident is investigated and reported in accordance with section 12. Equipment and gear that is not yet in a test and inspection program, is currently out of service, or is not used for lifting shall be segregated from gear that is in service. Equipment and gear used in tie-down service shall not be used for weight handling operations. Equipment and gear used for weight handling operations should not be used for tie-down service.

### Why Test and Inspection?

Why do we need a test and inspection program? The primary goal is to prevent personnel injury! The test and inspection program is designed to identify sub-standard, defective, damaged, or worn equipment, and remove unsafe equipment from service.

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### The Test and Inspection Program

- Required by NAVFAC P-307
- Program must include:
  - initial inspections
  - load tests
  - marking
  - pre-use inspections
  - documented periodic test & inspections

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### Why Test and Inspection?

#### Program goals:

- prevent personnel injury
- identify sub-standard equipment
- remove unsafe equipment

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## Covered Equipment

NAVFAC P-307 section 14 applies to the following equipment used in weight handling operations: rigging gear (slings including chain, wire rope, metal mesh, synthetic rope, synthetic webbing, and synthetic roundslings; shackles; eyebolts; swivel hoist rings; links and rings; turnbuckles; insulated links; hooks; cargo nets; flexible intermediate bulk containers (FIBC); etc.); portable LIDs (dynamometers, load cells, crane scales, etc.); crane structures; and portable manual and powered hoists/winches.

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### Covered Equipment

- Slings
- Shackles
- Eyebolts
- Swivel hoist rings
- Links and Rings
- Turnbuckles
- Insulated links
- Hooks
- Cargo nets
- Flexible Intermediate Bulk Containers
- Portable Load Indicators
- Crane Structures
- Portable manual and powered hoists/winches

## Additional Covered Equipment

Also covered are below-the-hook lifting devices as identified in ASME B30.20 for example spreader beams, container spreaders, plate clamps, magnets, vacuum lifters, personnel platforms, portable gantry/A-frames and portable floor cranes used for general lifting, and cranes and hoists procured with, integral to, and used solely in support of larger machine systems (milling machines, press brakes, etc.).

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### Additional Covered Equipment

- Below-the-hook lifting devices identified in ASME B30.20
  - spreader beams
  - container spreaders
  - plate clamps
  - magnets
  - vacuum lifters
- Personnel Platforms
- Portable Gantry/A-frames
- Portable floor cranes
- Cranes and hoists procured with, and integral to larger machine systems
  - milling machines
  - press brakes



## Equipment Not Covered

Equipment not covered includes ordnance equipment, which falls under NAVSEA OP-5, Original Equipment Manufacturer or OEM installed welded lift lugs, threaded holes and bolt-on pads, OEM provided rigging gear used for limited lifts such as off-loading, reloading, initial storage, and shipment, and equipment in an approved test and inspection program (NAVAIR, NAVSEA, Strategic Systems Program, Army, or Air Force approved program). Where OEM provided specialized rigging equipment is used, the activity shall ensure that the equipment is in good condition and that personnel using the equipment know how it is to be used.

### Equipment Not Covered

- Ordnance Equipment - NAVSEA OP-5
- OEM Integral Attachment Points
- OEM provided rigging gear for limited lifts:
  - offload
  - shipment
  - storage of OEM product
- Equipment in an approved test and inspection program (NAVAIR, NAVSEA, SSPO, Army, Air Force)

## Equipment Markings

Markings on each piece of equipment are the most apparent way for you, the user, to know the requirements of NAVFAC P-307 have been met. Equipment must be marked per the applicable ASME B30 volume: B30.9 for slings, B30.10 for hooks, B30.16 for portable hoists, B30.20 for below-the-hook lifting devices, B30.21 for lever hoists, and B30.26 for rigging hardware.

In addition to the identification and marking requirements of the applicable ASME volume, except as noted in NAVFAC P-307 paragraphs 14.8 and 14.11, each piece of equipment must be clearly marked, tagged, or engraved with an indication of the re-inspection due date and a unique serial number that will allow it to be traced to its test and inspection documentation.

Below the hook lifting devices weighing more than 100 pounds shall be marked with the weight of the device. Markings must be done in a manner that will not affect the strength of the component. Vibra-etch methods and low stress dot faced stamps are acceptable methods for marking equipment.

Contact the Original Equipment Manufacturer for guidance on where and how to mark equipment.

Load tests, documented inspections, and special equipment markings (other than the manufacturer's markings required by B30.26) are not required for equipment covered by ASME B30.26: shackles, adjustable hardware, compression hardware, links, rings, swivels, rigging blocks, and portable load-indicating devices.

### Equipment Markings

- Gear shall be marked per applicable ASME B30 requirements
- At a minimum, the rated load and manufacturer's name or trademark must be shown



### Special Markings

- Must provide indication of inspection (either re-inspection due date, color code, or other indicator to identify when re-inspection is due)
- Must not affect strength
- Special markings are not required for rigging hardware or portable load-indicating devices.



Shown on the right is a wire rope sling with a metal band attached to indicate the re-inspection due date.

## Multiple Part Equipment

For multiple part equipment that can be separated (for example load indicators with custom shackles), the subordinate part (the shackle) shall be identified to the primary part (load indicator). This is not intended for standard shackles or turnbuckles, equipment that is not field disassembled such as swivel hoist rings, or for equipment for which the activity engineering organization is allowed to designate fasteners by grade only, such as portable padeye/lifting lug fasteners and eyebolt nuts. If space limitations do not permit legible marking, a tag containing required markings shall be attached and engineering guidance shall be obtained.

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## Markings on Multi-leg Sling Assemblies

Multi-leg slings assemblies shall be marked with the rated load of each leg, the rated load of the entire assembly, and the sling angle upon which the rated load is based.

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## Multi-part Wire Rope Slings

Multipart wire rope slings shall have the OEM rated capacity reduced and marked to 70 percent of OEM capacity. Higher capacities based on documented destructive testing of sample slings may be approved by the Navy Crane Center on a case basis. These slings shall be used at D/d ratios of at least 4:1 (75 percent efficiency).

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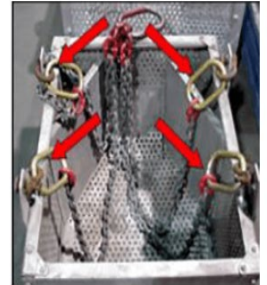
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### Multiple Part Equipment

- For multiple part equipment that can be separated (e.g., load indicators with custom shackles), the subordinate part (the shackle) shall be identified to the primary part (load indicator).
- This is not intended for standard shackles or turnbuckles, or equipment that is not field disassembled such as swivel hoist rings.
- If space limitations do not permit legible marking, a tag containing required markings shall be attached.

### Multi-Leg Sling Markings

- Rated load of each leg
- Rated load of entire assembly
- Sling angle upon which rated load is based



### Braided Wire Rope Slings

- Must be re-marked at 70% of OEM Rated Load
- Higher capacities may be approved after:
  - Documented destructive tests
  - Documentation reviewed by Navy Crane Center

## Wire Rope Endless Slings

Endless slings shall have a marked rated load based on a D/d efficiency of 50 percent and may be used over various size pins at loads not exceeding the marked rated load. Where endless wire rope slings are designed for a particular use, they shall be marked to indicate the pin diameter used to determine the rated load.

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### Wire Rope Endless Slings

- Endless slings shall have a marked rated load based on a D/d efficiency of 50 percent and may be used over various size pins at loads not exceeding the marked rated load.
- Where endless wire rope slings are designed for a particular use, they shall be marked to indicate the pin diameter used to determine the rated load.



## Chain Slings

In accordance with 29 CFR 1915.112 and 29 CFR 1917.42, chain slings used in ship repair, shipbreaking, or cargo transfer require quarterly periodic inspections and must be marked to indicate the date of the next required inspection.

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### Chain Slings - Markings

- When used in cargo-handling, shipbreaking, or ship repair, chain slings require quarterly periodic inspections.
- The sling shall be marked to indicate this inspection frequency.



## Lashing

Lashing must be marked to identify it to the spool or reel from which it came. The rated load must be marked on each piece as well as the reinspection due date.

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### Lashing - Markings

- Spool or reel
- Rated load
- Re-inspection due date



## Illegible or Missing Markings

Sometimes markings become hard to read due to wear or they may even be removed during a repair process. Replace markings that are hard to read or have been removed. Remember, all rigging equipment must be marked.

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## Required Records

Equipment markings should link the piece of equipment to its test and inspection records. NAVFAC P-307 requires documentation of tests and inspections. Records are the auditable proof that equipment has been tested and inspected and provide a basis for ongoing evaluation of the equipment. The latest test and inspection record will be retained on file at the activity. Computer generated files are acceptable if they identify the individual components and inspection results.

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## Record Information

NAVFAC P-307 requires that the records include identification of individual components, latest test and inspection results, and dates of inspections and tests. There are many ways to identify the equipment to the records.

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## Illegible or Missing Markings

- Replace markings that are hard to read or that have been removed due to wear or a repair process



## Required Records

- Equipment markings link the piece of equipment to its test and inspection records.
- Records are the auditable proof that equipment has been tested and inspected and provide a basis for ongoing evaluation of the equipment.
- The latest test and inspection record should be retained on file.

## Record Information

Information must include:

- ID of individual components
- Test and inspection dates
- Latest results

MASTER HISTORY RECORD CARD		EQUIPMENT TYPE (ORIGIN)		EQUIPMENT ID	
SPS CAPACITY		MINIMUM RECOMMENDED PERIODIC TEST VALUE		MAXIMUM MATERIAL REMOVAL AUTHORIZED	
RECORD OF INSPECTION/TESTING		MAINTENANCE REPAIR AND MODIFICATION RECORD			
CYCLE	PURPOSE / DESCRIPTION	S U	DATE	CYCLE	DESCRIPTION
Annual	Load Test	X	1/27/20XX		

## Identifying Gear to its Record

A unique identification number may be used to identify the equipment to its record. The identification number can be as simple or complex as you need it to be. A simple method might be to use a letter designator that represents a particular type of gear followed by a serialized number. Mark the equipment identification number on the gear. Write the identification number on the record. Now the gear has identifiable records.

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### Matching Gear to Record

- A unique identification number may be used to identify the equipment to its record.
- A simple method is to use a letter designator that represents a particular type of gear followed by a serialized number.

The picture shows an identification number of "P-341-1.6T" etched or engraved on the swage fitting:

- "P" stands for "Pendant"
- the number "341" is to identify the pendant to its specific record
- the 1.6T is the capacity or Working Load Limit (WLL)



## Knowledge Check

- Select all that apply.** The reason test and inspection is required is to—
  - identify sub-standard equipment
  - prevent personnel injury
  - remove unsafe equipment
- Select the best answer.** Rigging gear identification markings applied by the activity indicate that the equipment is—
  - authorized for use
  - in an inspection program
  - new to the activity
  - not damaged
- Select the best answer.** Equipment test and inspection requirements in Section 14 of NAVFAV P-307 do not apply to—
  - container spreaders
  - OEM installed bolt-on pads
  - personnel platforms
- Select all that apply.** Which of the following markings are required on lashing?
  - rated load
  - reinspection due date
  - serial number
  - size

- 5. Select the best answer.** Rigging gear test and inspection records must include—
- A.** dates of tests and inspections
  - B.** identification of individual components
  - C.** latest test and inspection results
  - D.** all of the above
- 6. Select the best answer.** Matching ID markings on rigging gear are required for—
- A.** all rigging equipment
  - B.** chain slings with permanent attachments
  - C.** components that can be separated
  - D.** end fittings on slings
  - E.** rope or chain sling bridle assemblies
- 7. Select the best answer.** Rigging gear test and inspection records are required to be kept on file—
- A.** for 6 months
  - B.** for 1 year
  - C.** for 3 years
  - D.** until replaced by a more current record



## **RIGGING GEAR INSPECTION**

### Welcome

Welcome to the Rigging Gear Inspection module.

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### Learning Objectives

Upon successful completion of this module, you will be able to list the required inspections, determine inspection frequency, describe inspection and rejection criteria, and identify repair requirements.

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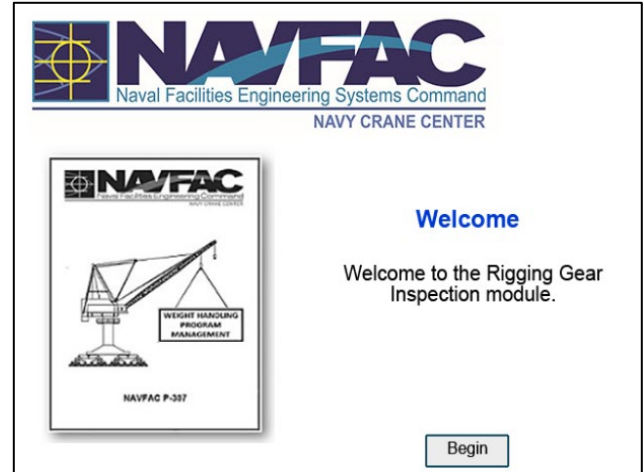
### Types of Inspections

There are two types of required inspections: pre-use and periodic.

The pre-use inspection is performed prior to use. No documentation is required for pre-use inspections.

The periodic inspection is a comprehensive, documented inspection performed on a schedule.

**Note:** Documentation is not required for inspections of rigging hardware covered by ASME B30.26 (shackles, adjustable hardware, compression hardware, links, rings, swivels, rigging blocks, and portable load indicating devices). Post-use inspections are recommended to ensure no damage has occurred during the weight handling operation.



### Learning Objectives

Upon successful completion of this module, you will be able to:

- List required inspections
- Determine inspection frequency
- Describe inspection and rejection criteria
- Identify repair requirements

### Types of Inspections

#### Pre-Use Inspection

- Performed prior to use
- No documentation required

#### Periodic Inspection

- Performed according to a schedule
- Documentation required
- Documentation is not required for equipment covered by ASME B30.26 (shackles, adjustable hardware, compression hardware, links, rings, swivels, rigging blocks, and portable load-indicating devices)

Post-use inspections are recommended to ensure no damage has occurred during the weight handling operation.

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## Pre-use Inspection

All equipment must be inspected prior to each use. The pre-use inspection ensures the equipment is not damaged or worn beyond allowable limits. The inspector must verify the rated load of the equipment and ensure the markings are legible. If the inspection due date has passed, the equipment must not be used. Remove any gear from service that fails inspection.

### Pre-Use Inspection

Inspected by the user for:

- Damage and deterioration
- Rated load
- Proper markings
- Re-inspection due date

Remove any damaged gear from service!

## Periodic Inspection

Periodic inspections must be done by a qualified person. If inspection reveals that the equipment has accumulated damage or is worn beyond the allowable limits, it must be removed from service. Records must be kept on file for all periodic inspections.

**Note:** Documentation is not required for inspections of rigging hardware covered by ASME B30.26: shackles, adjustable hardware, compression hardware, links, rings, swivels, rigging blocks, and portable load-indicating devices.

Inspection records provide a basis for evaluation and provide the audit trail proving the equipment is in a test and inspection program. The inspection frequency varies depending on the type of equipment. See table 14-1 of NAVFAC P-307.

### Periodic Inspection

- Inspected by a qualified person
- Basis for evaluation
- Records must be kept
  - Records are not required for equipment covered by ASME B30.26
    - shackles, adjustable hardware, compression hardware, links, rings, swivels, rigging blocks, and portable load-indicating devices
- Inspection frequencies listed in NAVFAC P-307 Table 14-1

## Annual Inspection

Annual inspections are required for beam clamps, below the hook lifting devices, blocks, slings, container spreaders, cranes integral to larger machine systems, equalizer beams and flounder plates, eye bolts, eye nuts, hoists/winches, hooks, insulated links, lashing, lifting beams, links and rings, magnetic lifters, personnel platforms, plate clamps and other pressure-gripping type clamps, portable gantry or A-frames, portable floor cranes, portable load-indicating devices, portable padeyes/lugs, shackles, swivels, swivel hoist rings, trolleys, turnbuckles, vacuum lifters, and welded links and rings.

### Annual Inspections

Annual inspections are required for the following equipment:

- |   |  |
|---|--|
| • Beam clamps                               | • Plate clamps and pressure-gripping type clamps     |
| • Below the hook lifting devices            | • Portable load-indicating devices                   |
| • Blocks and hooks                          | • Portable gantry/A-frames and portable floor cranes |
| • Slings                                    | • Portable padeyes/lugs                              |
| • Container spreaders                       | • Shackles   |
| • Cranes integral to larger machine systems | • Swivels  |
| • Equalizer beams and flounder plates       | • Swivel hoist rings                                 |
| • Eye bolts and eye nuts                    | • Trolleys   |
| • Hoists/winches                            | • Turnbuckles  |
| • Insulated links, links and rings          | • Vacuum lifters                                     |
| • Lashing                                   | • Welded links                                       |
| • Lifting beams                             | • Rings  |
| • Links and rings                           |  |
| • Magnetic lifters                          |  |
| • Personnel platforms                       |  |

## Quarterly Inspection

In addition to the annual inspection noted previously, OSHA requires a periodic inspection every three months for chain slings used in ship repair and cargo transfer.

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### Quarterly Inspection

Required inspection every 3 months for chain slings used for:

- Ship repair
- Cargo transfer



## Damaged Rigging Gear

When damage to rigging gear is discovered during an inspection or when damaged rigging gear is returned to the gear room and an accident is suspected, the gear shall be immediately removed from service and a comprehensive investigation initiated.

For a suspected accident, the activity shall follow the investigation and reporting requirements of NAVFAC P-307 Section 12, promptly perform a comprehensive investigation, and prepare a Crane and Rigging Accident Report and forward a copy to the Navy Crane Center (Code 06) within 30 days of the accident.

Local Weight Handling Equipment accident reporting procedures shall also be followed.

### Damaged Rigging Gear

When damage to rigging gear is discovered during an inspection or when damaged rigging gear is returned to the gear room, AND an accident is suspected—

- Immediately remove the gear from service
- A prompt comprehensive investigation shall be performed
- The incident shall be documented on a Crane and Rigging Accident Report and forwarded to the Navy Crane Center within 30 days

Note: Local WHE accident reporting procedures shall also be followed.



## Deficiencies

Deficiencies detected during use or the pre-use, post-use, or periodic inspections shall be evaluated and the deficiency shall be resolved before the equipment is used or continues to be used. The activity engineering organization, shall determine whether the deficient condition is a major deficiency and requires repair or disposal, or the deficiency is minor, and the equipment may be used “as-is” or the repair deferred. If there is no activity engineering organization, the inspection organization or other qualified person (for example shop 06 when shop 06 repairs manual chainfalls) shall make the determination. For SPS equipment, documented engineering resolution is required.

### Deficiencies

- Deficiencies detected during use or the pre-use, post-use, or periodic inspections shall be evaluated, and the deficiency shall be resolved before the equipment is used.
- Where a deficiency is detected that has applicability at other Navy activities, the Navy Crane Center shall be notified.
- A summary report of the deficiency shall be forwarded to the Navy Crane Center within 21 days.

In those instances where a deficiency is detected that has applicability at other Navy activities, the Navy Crane Center shall be notified as soon as practical but in no case later than five days of the discovery.

A summary report of the deficiency, including corrective actions taken or recommended, shall be forwarded to the Navy Crane Center within 21 days. The report should include the activity's correspondence with the equipment OEM, and the deficient part or component should not be discarded until the activity has discussed the issue with the Navy Crane Center. NAVFAC P-307 figure 3-1 shall be used to report the deficiency to the Navy Crane Center.

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### Knowledge Check

1. **Select the best answer. True or False:** Documented records are required for periodic inspections of all rigging equipment.
  - A. True
  - B. False
2. **Select the best answer.** What are the two types of rigging gear inspections?
  - A. Annual, Biennial, and Quadrennial
  - B. Frequent, Annual, and Biennial
  - C. Pre-Use, Post-Use, and Periodic
  - D. Pre-Use, Random, and Annual
3. **Select the best answer.** Who is required to perform an inspection prior to using rigging gear, and what is this inspection called?
  - A. gear room personnel, pre-operational inspection
  - B. gear room personnel, prior to use inspection
  - C. gear room qualified personnel, pre-use inspection
  - D. the user, periodic inspection
  - E. the user, pre-use inspection

## Sling Rejection Criteria - Knots

A knot in any part of a sling is cause for rejection.

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### Sling Rejection Criteria - Knots

- Knots in any part of the sling is cause for rejection.
- This applies to all slings.

## Inspecting Chain Slings

Chain slings used for overhead lifting must be fabricated from chain that is grade 80 or 100. Links are randomly marked by the manufacturer with 8, 80, or 800 for grade 80 chain, and 10, 100, or 1000 for grade 100 chain.

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### Chain Sling Inspection

- Chain slings for overhead lifting:
  - must be Grade 80 or 100
- Links marked randomly by the manufacturer
  - grade 80 chain:
    - 8, 80, or 800
  - grade 100 chain:
    - 10, 100, 1000

## Inspecting Chain Slings

Chain slings are generally very tough and durable, and consequently, they tend to get a lot of hard use. Carefully inspect each link and end attachment including master links and coupling links. Nicks and cracks may be removed by grinding. Measure the link or component after grinding. Rejection is required if the defect cannot be removed, or if any part of the link diameter is below the required minimum. Look for deformation such as twisted, bent, stretched links, or broken welds.

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### Chain Sling Inspection Continued



Inspect each link and end attachment for:

- nicks and cracks
- detectable deformation
- loss of metal from:
  - corrosion
  - chemical erosion
  - wear
- knots in any part of the sling

## Chain Link Stretch

Chain links stretch when they are overloaded. Worn chain links will also cause the sling length to increase. Measure the length of each sling leg and look for increased chain length that may indicate overloading or link wear.

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## Chain Sling Rejection Criteria

In addition to the removal criteria of ASME B30.9, the sling shall be removed from service if inspection reveals any of the following: an increase in length of a measured section due to stretch exceeding five percent and a link with a raised scarf or defective weld.

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## Inspect Coupling Link

Inspect coupling links carefully. Make sure the keeper pin is not loose or protruding.

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### Chain Sling Stretch

- Links stretch when overloaded
- Worn links will cause length to increase
- Measure the length of each sling leg to look for overloading or link wear

**Note:** Remove the sling from service if inspection reveals detectable deformation.



### Chain Sling Rejection Criteria

In addition to the removal criteria of ASME B30.9, the sling shall be removed from service if inspection reveals any of the following:

- an increase in length of a measured section due to stretch exceeding five percent
- a link with a raised scarf or defective weld



### Coupling Link Inspection



## Wire Rope Sling Rejection Criteria

Inspect wire rope slings along the entire length of the sling including splices, end attachments, and fittings. Look for permanent distortion such as kinked, crushed, or bird-caged areas.

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## Wire Rope Sling Rejection: Core Protrusion

Look for core protrusion in-between the strands of the wire rope. Core protrusion is indicative of structural failure within the wire rope. The core should not be visible in straight runs. However, when a wire rope is bent, you will be able to see the core; this is not core protrusion. Fiber core wire rope slings may sometimes protrude between the strands in the end of an eye, opposite the bearing point; this too is not core protrusion.

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## Wire Rope Sling Rejection: Heat Damage

Look for signs of heat damage such as discoloration and other more obvious signs as shown here.

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### Wire Rope Sling Rejection Criteria

Inspect the entire length including:

- splices
- end attachments
- fittings



Look for:

- kinks
- crushed areas
- birdcaged areas

### Rejection Criteria: Core Protrusion



- Core protrusion is not allowed in straight runs

### Rejection Criteria: Heat Damage

Signs:

- discoloration
- damaged wires



## Wire Rope Sling Rejection: Corrosion

Look for severe corrosion or pitting of the wires or any condition that would cause loss of wire rope strength. Pay close attention to the outside area on each eye of the sling. This area wears more due to dragging the sling on concrete/paved surfaces.

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## Measuring Wire Rope

When measuring wire rope sling diameter with calipers, make sure you place the caliper on the crowns of the wire strands. Do not place the caliper across the flats or valleys of the strands.

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## Rejection Criteria: Broken Wires

Do not run your bare hand along the wire rope to detect broken wires. Bend the sling while watching for broken inside wires. Bending will open the area between the two ends and expose a broken wire making it easy to detect. Broken wire rejection criteria is based on a section of the wire determined by its "lay length." Lay length is the linear distance along the wire rope in which a strand makes one complete turnaround the rope's center.

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### Rejection Criteria: Corrosion

#### Look for:

- Corrosion - Loss of flexibility
- Pitting of the wire
- Loss of 1/3 diameter of individual wires
- Knots in any part of the sling



**Note:** Pay close attention to the outside area on each eye of the sling. This area wears more due to dragging the sling on concrete/paved surfaces.

### Measuring Wire Rope

- Measure crown to crown



- Not flat to flat

### Rejection Criteria: Broken Wires

- Do not run bare hand along rope
- Bend the wire to detect broken wires
- Rejection criteria based on "lay length"
  - the distance one strand takes to make one full helical revolution around the core of a wire





### Rejection Criteria: Strand Laid Wire Rope Slings

Single part and strand laid wire rope slings must be removed from service if inspection reveals any of the following criteria: ten randomly distributed broken wires in one lay length or five broken wires in one strand in one lay length.

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### Rejection Criteria: Multipart Wire Rope Slings

For multipart wire rope slings with less than eight parts, reject slings with 20 randomly distributed broken wires in one rope braid length or one completely broken strand. For multipart wire rope slings with eight parts or more, reject slings with 40 randomly distributed broken wires in one rope braid length or one completely broken strand.

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### Rejection Criteria: Cable Laid Wire Rope Slings

Cable laid wire rope slings must be removed from service if inspection reveals 20 randomly distributed broken wires in one rope lay length or one completely broken strand.

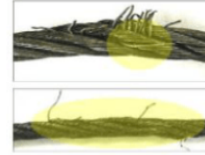
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#### Rejection Criteria: Strand Laid Wire Rope Slings

- Single part and strand laid wire rope slings must be removed from service if inspection reveals any of the following criteria:
  - Ten randomly distributed broken wires in one lay length
  - Five broken wires in one strand in one lay length



#### Rejection Criteria: Braided Wire Rope Slings

- **Less than eight parts:**
  - 20 randomly broken wires per one braid length
  - 1 broken strand
- **Eight parts or more:**
  - 40 randomly broken wires per one braid length
  - 1 broken strand
- **Knot(s) in any part of the sling**



#### Rejection Criteria: Cable Laid Wire Rope Slings

##### Broken Wires

- 20 randomly distributed broken wires per lay length
- One completely broken strand



### Rejection Criteria: Wire Rope End Fittings

When inspecting slings with end fittings, ensure the fitting is not cracked, deformed, or loose. Make sure the wire rope in the fitting is not corroded. Inspect the end attachment for wear that exceeds 10% of the OEM's nominal socket dimension or 5% of the socket pin diameter. When inspecting slings with splintered sockets, the wire should not have any axial or lateral movement.

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### Rejection Criteria: Metal Mesh Sling

Inspect the entire length of metal mesh slings including welds, end attachments, and fittings. Remove the sling from service if inspection reveals any of the following: missing or illegible sling identification, a broken weld or a broken brazed joint along the sling edge, a broken wire in any part of the mesh, a reduction in wire diameter of 25% due to abrasion or 15% due to corrosion, a lack of flexibility due to distortion of the mesh, a cracked end fitting, visible distortion of either end fitting out of its plane, slings in which the spirals are locked or without free articulation, fittings that are pitted, corroded, cracked, bent, twisted, gouged, or broken, or other conditions including visible damage that cause doubt as to the continued use of the sling.

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### Rejection Criteria: Metal Mesh Sling

Remove the sling from service if the eye openings in the end fitting are increased by more than 10% or if there is a reduction of 15% of the original cross-sectional area at any point around the hook opening of the end fitting.

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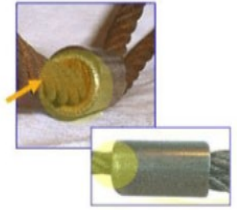


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### Rejection Criteria: Wire Rope End Fittings

Check for:

- Cracking
- Deformation
- Looseness
- Corrosion



### Rejection Criteria: Metal Mesh Sling

Remove from service if inspection reveals any of the following:

- missing or illegible identification
- a broken weld or a broken brazed joint along the sling edge
- a broken wire in any part of the mesh
- a reduction in wire diameter of 25% due to abrasion or 15% due to corrosion
- lack of flexibility due to distortion of the mesh
- a cracked end fitting
- visible distortion of either end fitting out of its plane
- slings in which the spirals are locked or without free articulation
- fittings that are pitted, corroded, cracked, bent, twisted, gouged, or broken
- other conditions that cause doubt as to the continued use of the sling

### Rejection Criteria: Metal Mesh Sling



Remove from service if:

- Depth of choker slot increased by 10%
- Width of the eye opening increased by 10%
- Reduction of 15% of the original cross sectional area of the hook opening

### Rejection Criteria: Synthetic Sling

Remove the sling from service if the sling identification is missing or illegible. Never use synthetic slings with exposed core warning yarns. Do not rely on core warning yarns to indicate damage as not all manufacturers use them, and damage can reach rejection limits without exposing core yarns.

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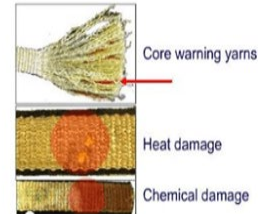
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#### Rejection Criteria: Synthetic Sling

- Remove the sling from service if the sling identification is missing or illegible.
- Never use synthetic slings with exposed core warning yarns



### Rejection Criteria: Synthetic Sling

Other damage that would require a synthetic sling to be removed from service includes heat or chemical damage, melting or charring of any part of the sling, punctures, cuts, or snags, indications of rotting, variations in size, crushed webbing, excessive abrasive wear, and embedded abrasive particles.

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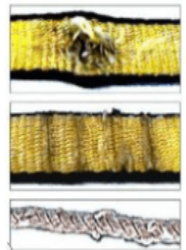


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#### Rejection Criteria: Synthetic Sling

Other damage that would require a synthetic sling to be removed from service includes:

- Heat or chemical damage
- Melting or charring of any part of the sling
- Punctures, cuts, or snags
- Indications of rotting
- Variations in size
- Crushed webbing
- Excessive abrasive wear
- Embedded abrasive particles



### Rejection Criteria: Synthetic Sling

Look for broken or damaged stitches or splices. The stitching holds the sling together. Check it carefully.

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#### Rejection Criteria: Synthetic Sling

Reject the sling if you discover:

- Broken or damaged stitches or splices



## Rejection Criteria: Synthetic Sling

Look for damage caused by prolonged exposure to sunlight which can result in discoloration, fading, or roughness. Look for cracked, distorted, broken, or excessively worn, pitted, or corroded end fittings. Also look for knots or indications the sling has been knotted. If you find evidence that a sling has been knotted, remove it from service.

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## Synthetic Rope Sling Removal Criteria

Remove the sling from service if any of the following conditions are present: Missing or illegible sling identification; cuts, gouges, areas of extensive or considerable fiber or filament breakage (fuzzing), and abraded areas on the rope; inspect inside the rope for fiber breakage, fused, or melted fiber; damage that is estimated to have reduced the effective diameter of the rope by more than 10%; foreign matter that has permeated the rope and may attract and hold grit; kinks or distortion in the rope structure; melted, hard, or charred areas; poor condition of thimbles or end fittings; for hooks, removal criteria as stated in ASME B30.10; for rigging hardware, removal criteria as stated in ASME B30.26; and other conditions including visible damage that causes doubt as to the continued use of the sling.

In addition to the above, the sling shall be removed from service if inspection reveals any of the following: indications of rotting, backturns, variations in the size or roundness of the strands, severance of one-third of the cover (outer) yarns, or powdered fiber between the strands (covered by ASME B30.0 criteria).

### Rejection Criteria: Synthetic Sling

#### Check for:

- Crushing
- Abrasion
- Ultraviolet light damage
- Decay
- Excessive dirt and grit in the interior of the rope structure
- Knots



### Removal Criteria: Synthetic Rope Sling

Remove the sling from service if any of the following conditions are present:

- missing or illegible sling identification
- cuts, gouges, areas of extensive or considerable fiber or filament breakage (fuzzing), and abraded areas on the rope
- fiber breakage, fused, or melted fiber inside the rope
- damage that is estimated to have reduced the effective diameter of the rope by more than 10%
- foreign matter that has permeated the rope and may attract and hold grit
- kinks or distortion in the rope structure
- melted, hard, or charred areas
- poor condition of thimbles or end fittings
- and other conditions including visible damage that causes doubt as to the continued use of the sling

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## Synthetic Round Sling Removal Criteria

Remove the sling from service if inspection reveals any of the following: melting, burn marks, charring, or other evidence of heat damage; snags, punctures, tears, or cuts that expose any part of the core yarns; broken or worn stitches in load bearing splices; excessive wear, abrasion, or embedded abrasive particles; internal knots, bumps, bulges, or irregularities that can be felt by massaging the sling manually along its length. Note: A knot in the yarn where the cover is joined may be a termination made by the OEM, which is acceptable. Cracked, distorted, broken, or excessively worn, pitted, or corroded end fittings; and any other condition that causes doubt as to the strength of the sling are also signs for removing a sling from service.

Synthetic roundslings have two covers. If the outer cover is torn, cut, or damaged, the sling should be removed from service and sent to the OEM for inspection and repair. If the inside cover is also torn or damaged and exposing the core yarns, the sling must be removed from service

### Rejection Criteria: Synthetic Round Sling

- Melting, burn marks, charring, or other evidence of heat damage
- Snags, punctures, tears, or cuts that expose any part of the core yarns
- Broken or worn stitches in load bearing splices
- Excessive wear, abrasion, or embedded abrasive particles
- Internal knots, bumps, bulges, or irregularities (A knot in the yarn where the cover is joined is acceptable)
- Cracked, distorted, broken, or excessively worn, pitted, or corroded end fittings
- Any other condition that causes doubt as to the strength of the sling



## Knowledge Check

- Select the best answer.** What is the minimum grade of chain required for chain slings?
  - Grade 60
  - Grade 70
  - Grade 80
  - Grade 100
- Select the best answer. True or False:** A knot in a synthetic sling is allowed as long as it does not cause permanent damage to the sling.
  - True
  - False
- Select the best answer. True or False:** Chain slings used in cargo transfer should be inspected annually.
  - True
  - False

- 7. Select the best answer. True or False:** A metal mesh sling can remain in service if only one wire is broken in the mesh.
- A.** True
  - B.** False

### Types of Gear Damage

When inspecting rigging hardware, look for proper operation and for wear and excessive corrosion sufficient to cause an orange peel texture after cleaning. Special care shall be taken to check high wear areas of shackles, links, and rings, for example, center of the shackle bow and pin. Inspect for such conditions as nicks, cracks, gouges, or peening. Cracks shall be removed. Other conditions shall be removed or, for questionable conditions, referred to the activity engineering organization for resolution. Where the component shows evidence of burning or welding or is visibly bent, spread, twisted, or otherwise distorted, it shall be removed from service and destroyed. Components with damaged threads shall be referred to the activity engineering organization for resolution.

#### Types of Hardware Damage



- Corrosion
- Nicks
- Gouges
- Distortion
- Peening
- Heat Damage

### Areas to Inspect for Hardware Damage

Inspect the whole body of the hardware but be particularly vigilant when inspecting the bearing surfaces for wear and distortion. Pay particular attention to the bearing surfaces since this is where the load is applied and will often show tell-tale signs of overload or abuse just as the flattened area indicates on this picture.

#### Bearing Surfaces



- Carefully inspect bearing surfaces for wear and distortion

## 10% Wear Reduction

Remove shackle bows and welded links from service when wear exceeds 10% of the original or catalog dimension at any point around the body or pin. Remove hooks from service when wear exceeds 10% (or as recommended by the manufacturer) of the original section dimension of the hook or its load pin.

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## Areas to Inspect for Hardware Damage

Threaded shanks must be inspected carefully before use or load testing. When using gear with threaded shanks such as eyebolts, hoist rings, etc., inspect the shank carefully for bends, twists, or damaged threads.

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## Inspecting Moving Parts

Some hardware has moving parts such as hoist rings and turnbuckles. Ensure that all moving parts move freely. Hoist ring bases should swivel 360°, and the bail should pivot at least 180°.

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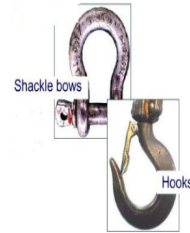
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### 10% Wear Reduction

- Remove from service when wear exceeds 10% of the original dimensions



### Inspection of Threaded Shanks

- Must be inspected before use or load testing
- Inspect threaded shanks for:
  - Bends
  - Twists
  - Damaged threads



### Inspection of Moving Parts

- Moving parts must work freely
- Hoist ring bases should swivel 360°
- Bail should pivot 180°





## Tackle Blocks

Tackle blocks shall be removed from service if inspection reveals missing or illegible identification, misalignment or wobble in sheaves, loose or missing nuts, bolts, cotter pins, snap rings, or other fasteners and retaining devices, indications of heat damage, excessive pitting or corrosion, bent, cracked, twisted, distorted, stretched, elongated, or broken load-bearing components, excessive wear, nicks, or gouges, a 10% reduction of the original or catalog dimension at any point, excessive damage to load-bearing threads, evidence of unauthorized welding or modifications, and conditions that cause doubt as to the continued use of the block.

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### Tackle Block Inspection

Remove from service if any of the following is discovered:

- Missing or illegible identification
- Misalignment or wobble in sheaves
- Loose or missing nuts, bolts, cotter pins, snap rings, or other fasteners and retaining devices
- Indications of heat damage
- Excessive pitting or corrosion
- Bent, cracked, twisted, distorted, stretched, elongated, or broken load-bearing components
- Excessive wear, nicks, or gouges
- A 10% reduction of the original or catalog dimension at any point
- Excessive damage to load-bearing threads
- Evidence of unauthorized welding or modifications
- Conditions that cause doubt as to the continued use of the block



## Below-the-Hook Lifting Devices

Below the hook lifting devices and container spreaders shall be inspected in accordance with ASME B30.20 and OEM recommendations. Inspect for loose bolts or fasteners, cracked or worn gears, pulleys, sheaves, sprockets, bearings, drive chains, and belts, excessive wear of friction pads, linkages, and other mechanical parts, excessive wear at hoist hooking points and load support clevises or pins, and missing or illegible product safety labels. Always read and follow the information provided by the OEM.

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### Below the Hook Lifting Devices

Inspect in accordance with:

- ASME B30.20
- OEM recommendations



## Hoists, Cranes, A-Frames, Gantries

Chain hoists and portable hoists shall be inspected in accordance with ASME B30.16 and OEM recommendations. Lever operated hoists shall be inspected in accordance with ASME B30.21 and OEM recommendations. Other equipment shall be inspected in accordance with applicable ASME B30 criteria and/or OEM recommendations.

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### Inspection of Hoists

#### Chain hoists

- ASME B30.16

#### Lever Operated hoists

- ASME B30.21

#### Other Equipment

- ASME B30



## Portable Load indicating Devices

Follow the inspection and removal criteria of ASME B30.26. Attachment of these devices shall be in accordance with Original Equipment Manufacturer recommendations. Portable load-indicating devices shall be calibrated in accordance with the activity's calibration program and the Original Equipment Manufacturer's recommendations with any additional marking only as required by the activity's calibration program. Initial and periodic load testing are not required, except as required by the activity calibration program.

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### Portable Load Indicating Devices

- Follow the inspection and removal criteria of ASME B30.26
- Attachment shall be in accordance with OEM recommendations
- Calibration shall be in accordance with the activity's calibration program and the OEM's recommendations
- Initial and periodic load testing are not required



## Repairs and Alterations

When minor damage such as nicks or cracks are found, it may be possible and more economical to remove the defect rather than replace the gear. Repairs must be performed in accordance with OEM or engineering instructions. Alterations to load-bearing parts, load controlling parts, or operational safety devices on hoists and winches, cranes, and crane structures require Navy Crane Center approval. Alterations to non-load bearing portions of load bearing components require local crane alteration approval. Re-inspection and load test of the repaired or altered equipment shall be performed prior to returning to service. Repair documentation for load bearing, load controlling, or operational safety devices must be retained for 7 years, all other repairs 1 year. Alteration documentation must be retained for the life of equipment.

### Overview of Repairs and Alterations

#### Repairs and Alterations:

- Performed in accordance with engineering instructions or OEM
  - Approved by the activity engineering organization
  - Re-inspected and load tested before returning to service
  - Repair documentation for Load Bearing, Load Controlling, Operational Safety Devices retained for 7 years, all other repairs 1 year
  - Alteration documentation retained for the life of the equipment
- 
- 
-



## Authorized Repair

Grinding to remove defects is the only method authorized to repair rigging gear. Heat or welding is not permitted to correct defects, and no attempt shall be made to straighten bent or twisted rigging gear. Grinding shall follow the contour of the piece. Blending with a maximum 1 to 3 taper. The component dimensions after grinding must be within the wear limits for the piece being repaired.

If the after-grinding dimensions exceed the wear limits specified by the OEM or NAVFAC P-307, the component must be removed from service.

Removal of defects as specified will not require a load test.

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## Non-Destructive Test

Removal of cracks must be verified by non-destructive testing before the hardware can be returned to service.

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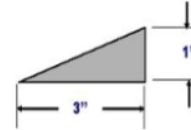


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### Authorized Repair

**Grinding is allowed.**

- Follow the contour
- Maximum taper
- Ensure dimensions within wear limits



### Nondestructive Tests

- Removal of cracks requires nondestructive testing before returning equipment to service



### Knowledge Check

8. **Select the best answer. True or False:** Rigging hardware that is bent can be repaired by straightening it back to the original shape.
- A. True
  - B. False
9. **Select the best answer. True or False:** Rigging hardware such as eyebolts, links, rings, and shackles are required to have a periodic inspection every 2 years.
- A. True
  - B. False
10. **Select the best answer.** Distorted rigging hardware must be—
- A. evaluated for repairs
  - B. heat treated and returned to service
  - C. remarked for a reduced capacity
  - D. removed from service and destroyed
11. **Select the best answer.** Documentation for alteration of rigging equipment is required to be retained for—
- A. 1 year
  - B. 2 years
  - C. the life of the equipment
  - D. until replaced by another record

## **RIGGING GEAR TEST REQUIREMENTS**

### Welcome

Welcome to the Rigging Gear Test Requirements.

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### Learning Objectives

Upon successful completion of this module, you will be able to describe the required tests, determine the test load percentages, and determine the testing frequency for rigging gear and miscellaneous equipment.

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### Learning Objectives

Upon successful completion of this module, you will be able to:

- Describe required tests
- Determine test load percentages
- Determine frequency of testing

### Load Test Overview

Load tests ensure that the equipment will operate safely within its rated load and design function. Except as noted in NAVFAC P-307 Paragraphs 14.8 and 14.11, each piece of applicable equipment shall be given an initial load test. Equipment that does not require an initial load test includes shackles, links, rings, swivels, eye bolts, eye nuts, turnbuckles, blocks, swivel hoist rings, and portable load indicating devices (LIDs).

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### Load Test Overview

- Load tests ensure that the equipment will operate safely within its rated load and design function.
- Except as noted in NAVFAC P-307 paragraphs 14.8 and 14.11, each piece of applicable equipment shall be given an initial load test.
- Equipment that does not require an initial load test includes:
  - Shackles
  - Links
  - Rings
  - Swivels
  - Eyebolts
  - Eyenuts
  - Turnbuckles
  - Blocks
  - Swivel hoist rings
  - Portable Load Indicating Devices

## Load Tests

For each test, the equipment shall withstand the load test for a minimum of two minutes (ten minutes for hoists or winches, cranes, and crane structures) with no permanent deformation.

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### Load Tests

- For each test, the equipment shall withstand the load test for a minimum of two minutes.
- Hoists/winches, cranes, and crane structures shall withstand the load test for a minimum of ten minutes.
- No permanent deformation is allowed.

## Dynamic Tests

Equipment with moving parts requires an additional test. Hoists, winches, trolleys, and other moving machinery must lift or travel the test load through at least one revolution of all moving parts.

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### Dynamic Tests

- Hoists, winches, trolleys, and other moving machinery must lift or travel the test load through at least one revolution of all moving parts.



## Certificate of Load Test

A certificate of load (proof) test from the supplier of purchased equipment stating the actual test load and test duration will satisfy testing requirements provided the proof loads and test duration meet or exceed the requirements of NAVFAC P-307 paragraph 14.4.1.

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### Certificate of Load Test

- A certificate of load test from the supplier can satisfy requirements.
- The proof test loads and test duration must meet or exceed NAVFAC P-307 requirements.

### Determining Test Loads

To determine the correct test load, you will need to know the rated load of the equipment and the required test percentage. Nominal test loads or test load percentages for rigging gear and related equipment can be found in Table 14-1 of NAVFAC P-307. Be sure to check the test load percentage for the type of gear you are testing, because test load percentages vary for different types of gear.

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#### Determining Test Loads

- Determine the rated load of the equipment
- Find the test load percentage in Table 14-1
- Multiply the test load percentage times the rated load

### Test Load Tolerance

The actual test load, or test load tolerance, is plus 5 minus 0 (+5/0) percent of the nominal test load. The plus 5% provides a range to ensure the full test load is achieved without excessive overloading.

For cranes, crane structures, hoists, winches, portable floor cranes, portable gantry/A-frames, and trolleys, the test load shall be plus 0 minus 5 (+0/-5) percent of the nominal test load.

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#### Test Load Tolerance

- The actual test load is +5 minus 0 percent of the nominal test load.
- The following equipment requires a test load of plus 0 minus 5 percent of the nominal test load:
  - Cranes
  - Crane structures
  - Hoists or winches
  - Portable floor cranes
  - Portable gantry/A-frames
  - Trolleys

### Determining Test Load Example

To determine the minimum test load for a plate clamp with a rated load of 2,000 lbs., we must first find the required test load percentage in Table 14-1 of NAVFAC P-307. We see that plate clamps are tested at 125%, plus 5%, minus 0%. Multiply 2,000 pounds by 1.25. This equals 2,500 lbs. The test load must not be less than 2,500 lbs.

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#### Determining Test Load Example

- To determine the minimum test load:
  - Rated load 2,000 lbs.
  - Test percentage 125%
- Multiply:  $1.25 \times 2,000 = 2,500$  lbs.
- 2,500 lbs. is the minimum test load.

### Determining Test Load Example: Step 2

Once the minimum test load is established, we need to determine the load tolerance. Multiply the 2,500 lbs. minimum test load by 1.05. This equals 2,625 lbs., the maximum test load for this piece of equipment.

The maximum test load can also be determined by multiplying 2,500 lbs. by .05 (or 5%), which gives us 125 lbs. Then add 125 lbs. to 2,500 lbs. This provides the maximum test load of 2,625 lbs.

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#### Determining Test Load Example Step 2

- Find or determine the +5% load tolerance:
  - Multiply: 2,500 lbs. x 1.05 = 2,625 lbs.
- The test load must not exceed 2,625 lbs!

### Reduction of Rated Load

For equipment where the OEM does not permit testing at the percentages shown in table 14-1, the rated load shall be reduced such that the OEM's allowed test load will serve as the load test value. Positive test load tolerance shall be taken into account for rigging gear testing.

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#### Reduction of Rated Load

- The rated load of equipment must be reduced if the OEM does not permit testing over the rated load.
- The OEM's rated load becomes the load test value.

### Rated Load Reduction Example

For example, if we need to load test a plate clamp that has a rated load of 2,000 pounds and the OEM does not allow overload testing, the OEM's allowed test load will serve as the maximum load test value.

To find the reduced rated load, we would divide 2,000 pounds by 131.25 percent. This gives us 1,523 pounds. The rated load should be rounded to 1,500 pounds, and the item must be marked to show the new rated load.

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#### Rated Load Reduction

- 2,000 lbs. becomes the maximum test load
- To get the reduced rated load:
  - OEM rated load divided by 131.25%
  - $2,000 / 1.3125 = 1,523$
- This should be rounded to 1,500 lbs. (the new rated load)

## Conducting Load Tests

When conducting load tests, wear the appropriate personal protective equipment, and secure the area to keep personnel out of harm's way in case the equipment fails. Remember, you are exceeding the rated load of the gear. Be safe.

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### Conducting Load Tests

- Wear appropriate personal protective equipment
- Secure the area to keep personnel out
- Remember: you are exceeding the rated load of the gear!

## Rigging Gear

When testing wire rope and synthetic rope slings, ensure the slings are prevented from unlaying. For slings and NAVFAC P-307 Paragraph 14.8 equipment used in cargo transfer, a certificate of proof load test from the OEM is required. Proof load test percentages shall be obtained from the applicable ASME volume if not specified in table 14-1.

Where test weights are used to test rigging gear and other equipment covered by Section 14, the requirements of NAVFAC P-307 Paragraph 4.7.1.1 shall apply for the test weights.

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### Rigging Gear

- When testing wire rope and synthetic rope slings, ensure the slings are prevented from unlaying.
- For equipment used in cargo transfer, a certificate of load test from the OEM is required.
- Test weights used to test rigging gear and equipment covered by section 14 must meet the requirements of NAVFAC P-307 paragraph 4.7.1.1.

## Rigging Assemblies

A rigging assembly made up of component parts (i.e., slings, shackles, rings, etc.) that are reserved for that particular assembly may be tested as a complete assembly.

A rigging component tested as part of an assembly shall not be removed and used independently, unless it can be proven that the component was tested at the applicable percentage shown in table 14-1.

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### Rigging Assemblies



- Components must be tested as a complete assembly
- Do not use components independently, unless tested as such

## Load Testing with Machines

Load testing of rigging gear and miscellaneous equipment utilizing machines specifically designed for that purpose (e.g., pull test machine) is not considered a weight handling operation.

Deficiencies that occur during these evolutions shall be reported in accordance with NAVFAC P-307 Paragraph 14.5.

Overloads that occur during these evolutions should be investigated and reported as unplanned occurrences in accordance with section 12.

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## Lashing

Lashing materials such as synthetic rope, wire rope, and webbing do not need to be individually tested if a sample has been tested, and each piece is marked. A sample from each spool or reel must be tested and determined to have satisfactory breaking strength. OEM certification is acceptable. Each piece used for lashing must be inspected and marked.

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## Annual Load Test

A periodic load test must be conducted annually, or within 12 months prior to use on: cranes integral to larger machine systems, hoists and winches, magnetic lifters, personnel platforms, plate clamps and other pressure-gripping type clamps, and vacuum lifters.

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### Load Testing with Machines

- Load testing utilizing machines is not considered a weight handling operation.
- Deficiencies that occur during these evolutions shall be reported in accordance with paragraph 14.5.
- Overloads should be investigated and reported as unplanned occurrences.

### Lashing

- Lashing does not need to be individually tested if a sample has been tested from the spool or reel and the breaking strength is satisfactory.
- OEM certification of proof test is acceptable.



### Annual Load Test

A periodic load test must be conducted annually on the following equipment:

- Cranes integral to larger machine systems
- Hoists and winches
- Magnetic lifters
- Personnel platforms
- Plate clamps and other pressure-gripping type clamps
- Vacuum lifters



## Biennial Load Test

Crane structures without permanently mounted hoists, as well as portable A-frames, portable gantries, portable floor cranes, and trolleys are required to be load tested every two years.

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### Biennial Load Test

The following equipment is required to be load tested every 2 years:

- Crane structures that do not have permanently mounted hoists
- Portable gantry/A-frames, and portable floor cranes
- Trolleys



## Controlled Storage Exceptions

The requirement for periodic load test within 12 months prior to use does not apply to manually operated portable hoists placed into an extended controlled storage condition. The hoist must be inspected, repaired if necessary, and initially load tested. It may then be placed in controlled storage and given a tracking number. A numbered locking security seal (metal or plastic) must be applied to the pull chain or operating lever to ensure the hoist was not operated while in storage. When the hoist is needed for use, it must be visually inspected for apparent damage or significant deterioration and operated prior to being used. The re-inspection due date must then be marked on the hoist. This new re-inspection due date cannot exceed one year from the date the hoist was put back into service. The maximum storage period is 10 years.

### Controlled Storage Exceptions

*Only applies to manually operated portable hoists.*

- Inspected and initially load tested
  - Tracking number applied
  - A numbered locking seal must be applied
  - Re-inspected and operated before issue
  - Marked with the re-inspection due date
    - Not to exceed one year from reissue date
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## Exception to Periodic Load Testing

Crane structures and portable gantry or A-frames with rated loads of 100 pounds or less, or that have a minimum design factor, based on the yield strength of the material, of 10 or greater do not require periodic load testing.

A periodic inspection is required every two years.

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### Exception to Periodic Load Testing

- Crane structures and portable gantry/A-frames with rated loads of 100 pounds or less do not require periodic load testing.
- A periodic inspection is required every two years.

### Knowledge Check

1. **Select the best answer to fill in the blank.** For applicable rigging equipment (not including hoists, winches, cranes, and crane structures), a load test is held for a minimum of \_\_\_\_\_ minutes.
  - A. 2
  - B. 4
  - C. 6
  - D. 8
  
2. **Select the best answer to fill in the blank.** For each load test of hoists, winches, cranes, and crane structures, the test load must be held for a minimum of \_\_\_\_\_ minutes.
  - A. 2
  - B. 5
  - C. 10
  - D. 20
  
3. **Select the best answer to fill in the blank.** Hoists, winches, trolleys, and other moving machinery must lift or travel the test load through at least \_\_\_\_\_ revolution(s) of all moving parts.
  - A. 1
  - B. 2
  - C. 3
  - D. 4
  
4. **Select the best answer.** What must be done if the OEM does not permit testing in excess of the rated load?
  - A. Use the rated load marked on the equipment.
  - B. The equipment's rated load must be reduced.
  - C. OEM must re-mark the equipment.
  
5. **Select the best answer.** Individual components tested as a lifting assembly must—
  - A. be lock-wired to prevent disassembly
  - B. show individual load ratings
  - C. be tested first independently
  - D. not be used independently

- 6. Select the best answer. True or False:** The actual test load, or test load tolerance, is plus 0 minus 5 (+0/-5) percent of the nominal test load for rigging gear (not including cranes, crane structures, hoists, winches, portable floor cranes, and portable gantry/A-frames).
- A.** True
  - B.** False
- 7. Select the best answer.** How often do cranes integral to larger machine systems, hoists, winches, magnetic lifters, personnel platforms, plate clamps, and vacuum lifters require a periodic load test?
- A.** Every year
  - B.** Every two years
  - C.** Every three years
  - D.** Quarterly

## **CRANE AND RIGGING ACCIDENTS**

### Welcome

Welcome to Crane and Rigging Accidents.

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### Learning Objectives

Upon successful completion of this module, you will be able to identify the elements in the crane and rigging operating envelopes, define a crane accident, define a rigging accident, near miss, and unplanned occurrence, identify the primary causes of accidents, and explain the procedures to follow when an accident occurs.

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#### Learning Objectives

Upon successful completion of this module, you will be able to:

- Identify the elements in the crane and rigging operating envelopes
- Define a crane accident
- Define a rigging accident, near miss, and unplanned occurrence
- Identify the primary causes of accidents
- Explain the procedures to follow when an accident occurs

### Accident Categories

There are two general categories for accidents: Crane Accidents and Rigging Accidents. Crane accidents are those that occur during operation of a Category 1, 2, or 3 crane.

Rigging accidents are those that occur when gear and equipment identified in section 14 is used by itself in a weight handling operation, for example, without Category 1 through 3 cranes, or when covered gear is used with multi-purpose machines, Material Handling Equipment (MHE) (for example, forklifts), and equipment covered by NAVFAC P-300 in a weight handling operation.

In addition, accidents that occur during the operation of entertainment hoists shall be classified as rigging accidents.

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#### Accident Categories

There are two general categories of weight handling accidents: Crane Accidents and Rigging Accidents.

- A crane accident occurs during the operation of a Category 1, 2, or 3 crane.
- Rigging accidents are those that occur when gear and equipment identified in section 14 is used by itself in a weight handling operation, or when covered gear is used with multi-purpose machines, MHE and equipment covered by NAVFAC P-300 in a weight handling operation.
- Accidents that occur during the operation of entertainment hoists shall be classified as rigging accidents.

## Significant Accidents

A significant accident is an accident that typically has a greater potential to result in serious injury or substantial property damage. The following accident types are considered significant accidents: injuries regardless of severity, overloads, dropped loads, two-blocks, crane derailments, overturned cranes, or contact with overhead electrical power lines. Other types of accidents that result in OPNAV Class A, B, C, or D reporting thresholds for material property damage are also considered significant accidents.

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### Significant Accidents

Significant accidents include:

- Injuries
- Overloads
- Dropped Loads
- Two-blocks
- Crane derailments
- Overturned cranes
- Contact with overhead electrical power lines

## Crane Operating Envelope

In order to define a crane accident, you must first understand the crane operating envelope. The operating envelope consists of any of the following elements: the crane, the operator, the riggers, signal persons, and crane walker, other personnel involved in the operation, the rigging gear between the hook and the load, the load, the crane's supporting structure (ground, rail, etc.), and the lift procedure.

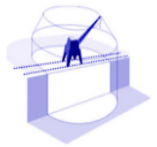
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### Crane Operating Envelope

The crane operating envelope consists of any of the following elements:

- the crane
- the operator
- the riggers, signal persons, and crane walker
- other personnel involved in the operation
- the rigging gear between the hook and the load
- the load
- the crane's supporting structure
- the lift procedure



## Crane Accident Definition

A crane accident occurs when any of the elements in the crane operating envelope fails to perform correctly during a crane operation, including operation during maintenance or testing, resulting in any of the following: personnel injury or death (Minor injuries that are inherent in any industrial operation, including strains and repetitive motion related injuries, shall be reported by the normal personnel injury reporting process of the activity in lieu of these requirements.

Personnel injuries occurring within the operating envelope not directly related to the weight handling operations shall be reported as unplanned occurrences in addition to the normal personnel injury reporting process of the activity.), material or equipment damage,

### Crane Accident Definition

Occur when any of the elements in the crane operating envelope fails to perform correctly during a crane operation, including operation during maintenance or testing, resulting in any of the following:

- Personnel injury or death
- Material or equipment damage
- Dropped load
- Derailment
- Two-blocking
- Overload
- Overturned crane
- Collision or avoidable contact



dropped load (including any part of the load or rigging gear and any item lifted with the load or rigging gear), derailment, two-blocking, overload (including load tests when the nominal test load is exceeded), overturned crane, and collision or avoidable contact between the load, crane, and/or other objects. Avoidable contact is defined as contact that would have been prevented with proper lift planning and execution. Simply briefing that contact will occur is not sufficient.

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## Rigging Operating Envelope

The operating envelope around any rigging or other section 14 equipment operation includes the rigging gear or miscellaneous equipment identified in section 14, the user of the gear or equipment (including operators of multi-purpose machines, material handling equipment, and construction equipment), other personnel involved in the operation, the load, the gear or equipment's supporting structure (padeyes, ship's structure, building structure, etc.), the load's rigging path, and the rigging or lift procedure.

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### Rigging Operating Envelope

**Includes:**

- Rigging gear or miscellaneous equipment in section 14
- The user of the gear or equipment
- Other personnel involved in the operation
- The load
- The gear or equipment's supporting structure
- The load's rigging path
- The rigging or lift procedure



## Rigging Accidents

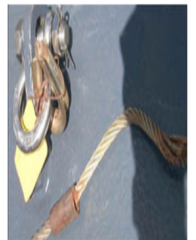
A rigging accident occurs when any of the elements in the operating envelope fails to perform correctly during a rigging operation resulting in any of the following: personnel injury or death (Minor injuries that are inherent in any industrial operation, including strains and repetitive motion related injuries, shall be reported by the normal personnel injury reporting process of the activity in lieu of these requirements.

Personnel injuries occurring within the operating envelope not directly related to the weight handling operations shall be reported as unplanned occurrences in addition to the normal personnel injury reporting process of the activity.), material or equipment damage that requires the damaged item to be repaired because it can no longer perform its intended function (this does not include superficial

### Rigging Accidents

Occur when any of the elements in the operating envelope fails to perform correctly during a rigging operation resulting in any of the following:

- Personnel injury or death
- Material or equipment damage
- Dropped load
- Two-blocking
- Overload



**Note:** A dropped load, two-blocking, and overload are considered accidents even though no material damage or injury occurs.

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damage such as scratched paint, minor lagging damage, or normal wear on rigging gear), dropped load (including any part of the load or rigging gear and any item lifted with the load or rigging gear), two-blocking of cranes and powered hoists identified in section 14, or overload (including overload of supporting structures and load tests when the test load tolerance is exceeded).

**Note:** A dropped load, two-blocking, and overload are considered accidents even though no material damage or injury occurs. For dropped loads, exceptions include paper signs, tie wraps, and other minor loose material (debris) such as gravel stuck to the bottom of a pallet, that fall off during the lift. These events are not considered dropped loads as long as there is no potential for injury or significant damage.

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## Near Miss

A near miss is an unplanned event during a weight handling operation or maintenance that did not result in a definable accident but easily had the potential to do so. A near miss is an accident that could have and almost did take place. A near-miss report can be used to learn from lower-level situations so that a more severe event can be averted.

By focusing on and learning from near misses, it is possible to reduce the probability of an actual accident from occurring. Near-miss reporting provides an opportunity to identify risks and mitigate the potential for an accident, in addition to increasing awareness of those personnel involved in or performing work. It is not intended that a near-miss investigation and report be as thorough as that for a crane or rigging accident; however, the investigation and report should be commensurate with the significance of the event.

### Near Miss

- A near miss is an unplanned event during a weight handling operation or maintenance that did not result in a definable accident but easily had the potential to do so.
- A near miss report can be used to learn from lower level situations so that a more severe event can be averted.

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## Unplanned Occurrence

An “unplanned occurrence” is an event involving weight handling equipment that does not meet the definition of a crane or rigging accident but results in injury or damage.

Examples include, but are not limited to, injury or damage caused by weather, damage to a mobile crane in transit, damage to a parked or stationary crane caused by another moving object (for example, a vehicle or a forklift), damage or injury caused by significant maintenance errors (for example, loss of hazardous energy control, procedural failure, personnel error), and flooding or fire damage.

For each unplanned occurrence, activities shall promptly perform an investigation commensurate with the seriousness or severity of the event. An unplanned occurrence or near miss attributed to equipment failure may also be a reportable deficiency.

## Near Miss Reporting

Near Misses and unplanned occurrences that do not fall under the crane and rigging accident definitions shall be reported using Figure 12-2 (available on the Navy Crane Center website). These reports shall be submitted in accordance with NAVFAC P-307 Section 12 within 30 days of the event.

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### Unplanned Occurrence

An “unplanned occurrence” is an event involving weight handling equipment that does not meet the definition of a crane or rigging accident but results in injury or damage.

Examples include:

- Injury or damage caused by weather
  - Damage to a mobile crane in transit
  - Damage to a parked or stationary crane caused by another moving object
  - Damage or injury caused by significant maintenance errors
  - Flooding or fire damage
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### Reporting

- Near misses and unplanned occurrences shall be reported using NAVFAC P-307 figures 12-2 and 12-3 respectively.
- These reports shall be submitted within 30 days of the event.

## Damaged Rigging Gear

When damage to rigging gear is discovered during an inspection or when damaged rigging gear is returned to the gear room and an accident is suspected, the gear shall be immediately removed from service and disposed of or repaired, and a comprehensive investigation initiated.

For a suspected accident, the activity shall follow the investigation and reporting requirements of NAVFAC P-307 section 12, prepare a Crane and Rigging Accident Report, and forward a copy to the Navy Crane Center (Code 06) within 30 days of the accident. Local Weight Handling Equipment accident reporting procedures shall also be followed.

## Accident Examples

Some common examples of accidents are dropped loads, injuries from a shifting load, failure of rigging gear resulting in a dropped load, overloads, and improperly secured loads falling from pallets.

## Accident Exception

A component failure (for example motor burnout, gear tooth failure, bearing failure) shall be considered an accident only if damage to the load or another component occurs as a result of the failure. An accident involving a mobile crane that is configured for transit is considered an unplanned occurrence and shall be reported in accordance with NAVFAC P-307 paragraph 12.7.3. Exceptions also include paper signs, tie wraps, and other minor loose material or debris, such as gravel stuck to the bottom of a pallet, that fall off during the lift, as long as there is no potential for injury or significant damage.

### Damaged Rigging Gear

When damage to rigging gear is discovered during an inspection or when damaged rigging gear is returned to the gear room AND an accident is suspected—

- Immediately remove the gear from service.
- A prompt comprehensive investigation shall be performed.
- The incident shall be documented on a Crane and Rigging Accident Report and forwarded to the Navy Crane Center within 30 days.

**Note:** Local WHE accident reporting procedures shall also be followed.



### Accident Examples

- Dropped loads
- Injuries from shifting loads
- Rigging gear failure
- Overloads
- Load falls off of pallet



### Accident Exceptions

- A component failure (for example motor burnout, gear tooth failure, bearing failure) shall be considered an accident only if damage to the load or another component occurs as a result of the failure.
- An accident involving a mobile crane that is configured for transit is considered an unplanned occurrence.
- Paper signs, tie wraps, and other minor loose material or debris, such as gravel stuck to the bottom of a pallet that fall off during the lift, as long as there is no potential for injury or significant damage.



## Accident Causes

In most cases, crane accidents result from personnel error and can be avoided. Most crane accidents are caused by inattention to the task, poor judgment, bad communication, team members having too much confidence in their abilities, or operating the crane too fast.

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### Accident Causes

In most cases, crane accidents result from personnel error and can be avoided.

In most cases, crane accidents are due to:

- Inattention to the task
- Poor judgment
- Overconfidence
- Excessive speed

## Operator Responsibilities

The operator can play a significant role in eliminating human error and accidents. Drugs and alcohol can affect a person's capability to think, reason, or react in normal situations and can certainly lead to serious accidents. Operators must always consult their physicians regarding effects of prescription drugs before operating equipment and recognize that medications often affect people differently. An operator is responsible for evaluating his or her physical and emotional fitness.

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### Operator Responsibilities

Drugs and alcohol can affect a person's ability to think or react normally and can lead to accidents.

Operators shall:

- Consult their physician regarding effects of medications
- Evaluate his or her own physical and emotional fitness
- Inform their supervisor of conditions as appropriate

## WHE Accident Response

Upon having an accident or having seen evidence of damage (suspected accident), the crane team, riggers, equipment users, etc., shall stop all operations and notify immediate supervision. If there is impending danger to the equipment or personnel, place the crane and/or load in a safe position prior to notifying supervision. Ensure the accident scene is secured and undisturbed so as to facilitate the investigation.

The supervisor shall review the situation and take any further emergency action, including stopping production work or other operations that could aggravate the situation. The supervisor shall notify management personnel and the activity safety office.

### WHE Accident Response

- Upon having an accident or having seen evidence of damage, stop all operations and notify immediate supervision.
  - If there is impending danger to the equipment or personnel, place the crane and/or load in a safe position prior to notifying supervision.
  - Secure the accident scene.
  - The supervisor shall review the situation, take any further emergency action, and notify management personnel as well as the activity safety office.
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For lower threshold crane accidents or LTCAs (collision accidents that result in no damage or only superficial cosmetic damage, such as scratched paint, scuffs, or paint transfer that would not normally require repair or replacement), the evolution (for example, completion of shore power cable installation, removal of brows, stores loads, assembly of components) may be allowed to continue, with supervisor authorization and correction of the immediate cause. Actions taken when an LTCA occurs should allow for personnel to return to work without significant delay following permission of the supervisor and identification and correction of the immediate cause.

Upon completion of the job or evolution, the activity shall make proper notification to activity management and the activity safety office.

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### Notification and Reporting

For accidents involving a fatality, inpatient hospitalization, overturned crane, collapsed boom, or any other major damage to the crane, load, or adjacent property, notify the Navy Crane Center by e-mail as soon as practical but not later than four hours following the accident. Notification for all other accidents shall be made as soon as practical but no later than one working day after the accident. For each suspected accident, activities shall promptly perform an investigation commensurate with the seriousness or severity of the event. Activities shall prepare a crane and rigging accident report, NAVFAC P-307 figure 12-1, and forward a copy to the Navy Crane Center (Code 06) within 30 days of the accident.

#### Notification and Reporting

For accidents involving a fatality, inpatient hospitalization, overturned crane, collapsed boom, or any other major damage to the crane, load, or adjacent property, notify the Navy Crane Center by e-mail as soon as practical but not later than four hours following the accident.

For all other accidents, the Navy Crane Center must be notified as soon as practical but no later than one working day after the accident.

For each suspected accident, activities shall promptly perform an investigation, prepare a Crane and Rigging Accident Report, and forward a copy to the Navy Crane Center (Code 06) within 30 days of the accident.

## Reporting Procedures: Contractor

The contractor shall notify the contracting officer as soon as practical, but not later than four hours, after any WHE accident, including lower threshold crane accidents or LTCAs. For other than an LTCA, the contractor shall secure and preserve the accident scene to facilitate the investigation until released by the contracting officer. The contractor shall conduct an investigation to establish the root cause(s) of any WHE accident. Except for an LTCA, crane operations shall not proceed until the cause is determined and corrective actions have been implemented to the satisfaction of the contracting officer.

For an LTCA, the evolution may be allowed to continue, with supervisor authorization and correction of the immediate cause. Upon completion of the job or evolution, the contractor shall stop operations and follow normal accident protocol (for instance, investigation to determine causes and required corrective actions). The contractor shall provide the contracting officer accident or near miss reports within 30 days using the appropriate form provided in NAVFAC P-307 section 12. These notifications and reporting requirements are in addition to those promulgated by OPNAVINST 5100.23 and related command instructions.

## Reporting Procedures: Contracting Officer

The contracting officer shall notify the host activity of any Weight Handling Equipment accident or near misses upon notification by the contractor. Additionally, the contracting officer shall notify the Navy Crane Center, by e-mail, of any accident involving a fatality, in-patient hospitalization, emergency medical care (for example, transportation by ambulance), overturned crane, collapsed boom, or any other major damage to the crane or adjacent property as soon as possible, preferably within four hours of notification by the contractor; additionally, these accidents require an additional verbal notification to the Navy Crane Center.

### Reporting Procedures - Contractor

The contractor shall:

- Notify the contracting officer as soon as practical but no later than four hours after any WHE accident
- Secure the accident site and protect evidence until released by the contracting officer
- Conduct an accident investigation to establish the root cause(s) of any WHE accident, near miss, or unplanned occurrence

Crane operations shall not proceed until cause is determined and corrective actions have been implemented to the satisfaction of the contracting officer.

The contractor shall provide the contracting officer a report for an accident or near miss within 30 days using the appropriate form provided in NAVFAC P-307 section 12.

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### Reporting Procedures - Contracting Officer

The contracting officer shall:

- Notify the host activity of any WHE accident and near misses upon notification by the contractor
- Provide the Navy Crane Center and the host activity a copy of every accident report, regardless of severity, upon receipt from the contractor
- Notify the Navy Crane Center of any accident involving a fatality, inpatient hospitalization, emergency medical care, overturned crane, collapsed boom, or any other major damage to the crane, load, or adjacent property as soon as possible, preferably within 4 hours of notification by the contractor
- For all other accidents or near misses, notify the Navy Crane Center no later than one working day after the accident

For all other accidents or near misses, notify the Navy Crane Center as soon as practical but no later than one working day after the accident. Although the contractor is ultimately responsible for Weight Handling Equipment accident and near miss reporting, contracting officers or their designated oversight groups are highly encouraged to submit contractor crane near misses when identified during periodic oversight.

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### Reporting Procedures: Contracting Officer Cont'd.

The contracting officer shall provide the Navy Crane Center and host activity a copy of every accident and near miss report, regardless of severity, upon receipt from the contractor. These requirements are in addition to any notification and reporting requirements promulgated in OPNAVINST 5100.23 and command instructions. When the contracting office is not in the local area, the contracting officer shall designate a local representative to ensure compliance with the above noted requirements. The contracting officer or designated weight handling representative shall sign all crane and rigging accident and near miss reports to indicate that they are satisfied that the contractor's investigation and corrective actions are sufficient. In addition, the contracting officer shall ensure reports submitted by the contractor do not contain personally identifiable information.

#### Reporting Procedures - Contracting Officer (Continued)

- The contracting officer shall provide the Navy Crane Center and the host activity a copy of every accident report, regardless of severity, upon receipt from the contractor.
- These requirements are in addition to any notification and reporting requirements promulgated in OPNAVINST 5100.23 and command instructions.
- When the contracting office is not in the local area, contracting officer shall designate a local representative to ensure compliance with the above noted requirements.
- The contracting officer or designated weight handling representative shall sign all crane and rigging accident and near miss reports to indicate that they are satisfied that the contractor's investigation and corrective action are sufficient.
- The contracting officer shall ensure reports submitted by the contractor do not contain personally identifiable information (PII).

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### Knowledge Check

1. **Select all that apply.** The crane operating envelope includes the crane, the operator, the riggers, the crane walkers, signal persons, the lift procedure and—
  - A. any supporting structures
  - B. rigging gear between the hook and the load
  - C. the area where the load will be landed
  - D. the load
2. **Select all that apply.** The rigging operating envelope contains the rigging gear and miscellaneous equipment covered by P-307 section 14, the load itself, and—
  - A. other personnel involved in the operation
  - B. the crane removal procedure
  - C. the gear or equipment's supporting structure
  - D. the load rigging path
  - E. the rigging procedure
  - F. the user of the gear or equipment
3. **Select the best answer.** During maintenance, the rigging gear between the crane hook and the load fails and results in equipment damage. This is reported as a(n)—
  - A. crane accident
  - B. operator error
  - C. rigger error
  - D. rigging gear deficiency
4. **Select the best answer.** During crane operations, the load shifts. The operator reacts quickly and saves the load but causes the crane to derail. This is reported as a(n)—
  - A. crane accident
  - B. crane walker's error
  - C. load configuration error
  - D. operator error
5. **Select the best answer.** When rigging gear covered by NAVFAC P-307 section 14 fails while suspended from a structure and drops the load, it is a—
  - A. crane accident
  - B. load configuration error
  - C. rigging accident
  - D. rigging error



6. **Select the best answer.** If component failure occurs, such as motor burnout, and does not result in damage, the component failure is considered—
- A. a crane accident
  - B. a non-accident
  - C. a rigging accident
  - D. crane maintenance's responsibility
7. **Select the best answer.** To whom or to what are the majority of crane accidents attributed?
- A. crane operators
  - B. equipment failure
  - C. personnel error
  - D. riggers or signalmen
  - E. weather conditions
8. **Select all that apply.** Overconfidence and poor judgement among team members can contribute to crane and rigging accidents. Select additional factors that can contribute to accidents.
- A. engineering lift specifications
  - B. inattention to the task
  - C. operating the crane too fast
  - D. the crane operating envelope
9. **Select all the best answer.** If you have an accident with a crane or you find damage and suspect an accident has happened, your first step is to—
- A. Call emergency services if anyone is injured.
  - B. Notify your supervisor immediately.
  - C. Secure the crane and power as required.
  - D. Stop operations as soon as safely possible.



## **RIGGING GEAR INSPECTION COURSE EVALUATION**

**Student Name:** \_\_\_\_\_

**Command/Activity/Organization:** \_\_\_\_\_

**Instructor:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Directions:** To assist in evaluating the effectiveness of this course, we would like your reaction to this class.

Do not rate questions you consider not applicable.

<b>Please rate the following items:</b>	<b>Excellent</b>	<b>Very Good</b>	<b>Good</b>	<b>Fair</b>	<b>Poor</b>
Content of the course met your needs and expectations.					
Content was well organized.					
Materials/handouts were useful.					
Exercises/skill practices were helpful.					
Training aids (slides, videos, etc.) were used effectively.					
Instructor presented the material in a manner which was easy to understand.					
Instructor was knowledgeable and comfortable with the material.					
Instructor handled questions effectively.					
Instructor covered all topics completely.					
Probability that you will use ideas from the course in your work.					
Your opinion of the course.					
Your overall opinion of the training facilities.					

**What were the key strengths of the training? How could the training be improved? Other comments?**

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**List other training topics in which you are interested:** \_\_\_\_\_

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**Note:** If you would like a staff member to follow up and discuss this training, please provide your phone number

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